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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AMENDED AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
February 22, 2005¹**

Matters Set for 10:30 a.m.

A. TIER I GROUP V OBJECTIONS TO CLAIMS

Tier I Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group V)
Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of
Bankruptcy Procedure [Docket No. 6701]

Response Deadline: 02/14/2005 @ 4:00 p.m. Central time

Status: going forward as to New York State Department of Taxation and
Finance

Related Documents:

1. Notice of Mirant's Objection to Your Proof of Claim (Tier I – Group V) [Docket No. 7853]

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on February 18, 2005.

2. Order Granting Tier I Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group V) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 8037]
3. Answer of New York State Department of Taxation and Finance [Docket No. 8318]

B. TIER III GROUP VI OBJECTIONS TO CLAIMS

Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group VI) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 6703]

Response Deadline: 02/14/2005 @ 4:00 p.m. Central time

Status: going forward as to (1) New York State Department of Taxation and Finance, (2) Georgia Dept. of Revenue

Related Documents:

1. Notice of Mirant's Objection to Your Proof of Claim (Tier III – Group VI) [Docket No. 7854]
2. Georgia Department of Revenue's Response to Debtor's Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estate (Group VII) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure (re: Claim No. 7487) [Docket No. 7329]
3. Order Granting Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group VI) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 8034]
4. Second Order Granting Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group VI) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 8316]
5. Answer of New York State Department of Taxation and Finance [Docket No. 8318]

C. TIER III GROUP VII OBJECTIONS TO CLAIMS

Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group VII) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 6705]

Response Deadline: 02/14/2005 @ 4:00 p.m. Central time

Status: going forward as to (1) New York State Department of Taxation and Finance, (2) Indiana Department of Revenue, (3) State of Arizona Department of Revenue, (4) Georgia Department of Revenue, and (5) County of Denton

Related Documents:

1. Notice of Mirant's Objection to Your Proof of Claim (Tier III – Group VII) [Docket No. 7855]
2. Indiana Department of Revenue's (IDR) Response to Objection to Claim [Docket No. 7312]
3. Georgia Department of Revenue's Response to Debtor's Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estate (Group VII) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure (re: Claim No. 7486) [Docket No. 7330]
4. Louisiana Department of Revenue's Response to Debtor's Objections to Claims [Docket No. 7343]
5. Response of Denton County and Harrison County to Mirant's Objection to Proofs of Claim (Tier III – Group VII) (Claims # 7804, 7941, 7942, 7740, 7787, 7809, 7815, 7741, 7788, 7810, 7816, 7805) [Docket No. 7448]
6. Amended Order Granting Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group VII) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 8047]
7. United States' (IRS) Response to Debtors' Tier III Objection to IRS Claims Filed Against Debtors' Estates (Group VII) [Docket No. 8234]
8. Answer of New York State Department of Taxation and Finance [Docket No. 8318]
9. Arizona Department of Revenue's Withdrawal of Claim

Matters Set for 1:30 p.m.

D. MOTION FOR SUMMARY JUDGMENT ON GOLDMAN SACHS CLAIM OBJECTION

Motion for Summary Judgment [Docket No. 7493]

Response Deadline: 02/18/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Objection to Proofs of Claim Filed by Goldman, Sachs & Co. and Morgan Stanley & Co. Incorporated on Behalf of the Underwriters (Claim Nos. 6265 & 6266) [Docket No. 5947]
2. Debtors' Appendix in Support of Motion for Summary Judgment [Docket No. 7494]
3. Claimants Goldman, Sachs & Co.'s and Morgan Stanley & Co. Incorporated's Opposition to Debtors' Motion for Summary Judgment and Cross-Motion for Summary Judgment [Docket No. 7953]

4. Debtors' Reply to Claimants' Goldman, Sachs & Co.'s and Morgan Stanley & Co. Incorporated's Opposition to Debtors' Motion for Summary Judgment and Debtors' Response to Cross-Motion for Summary Judgment [Docket No. 8176]
5. Notice of Hearing [Docket No. 8186]
6. Notice of Rescheduled Hearing [Docket No. 8322]

Dated: February 18, 2005

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By: /s/ Ian T. Peck
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-and-

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ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 18th day of February, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

PARTIES TO TIER I GROUP V OBJECTIONS TO CLAIMS

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PARTIES TO SUMMARY JUDGMENT MOTION RE: GOLDMAN SACHS

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